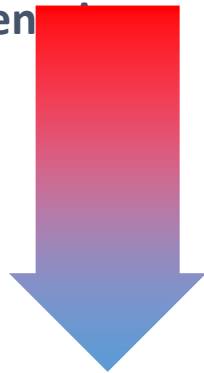


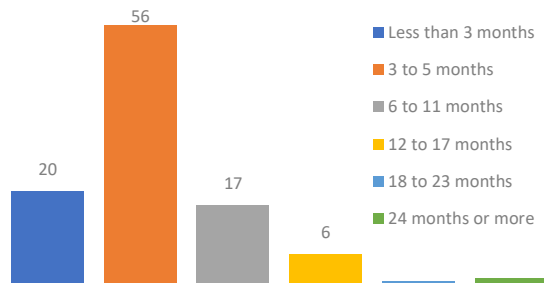
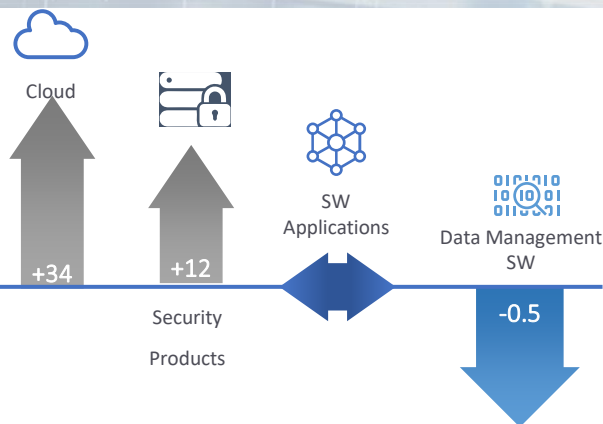
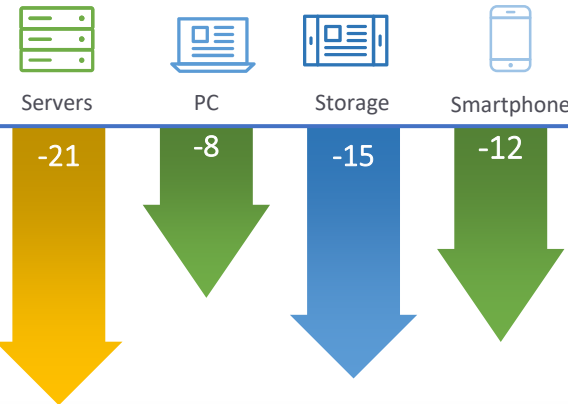
# IDC COVID-19 Snapshot for May 1<sup>st</sup>, 2020

IT Growth Probable Scenario (2019-2020)

**-2.8%**



Spending cuts in the short term are focused on HW and traditional IT; 3rd Platform investments and cloud are more resilient



How much longer do you think the COVID-19 outbreak will last in Latin America?

Tech budgets decreasing, but pockets of opportunity in critical Post COVID-19 Use Cases could represent at least \$1.7 Billion