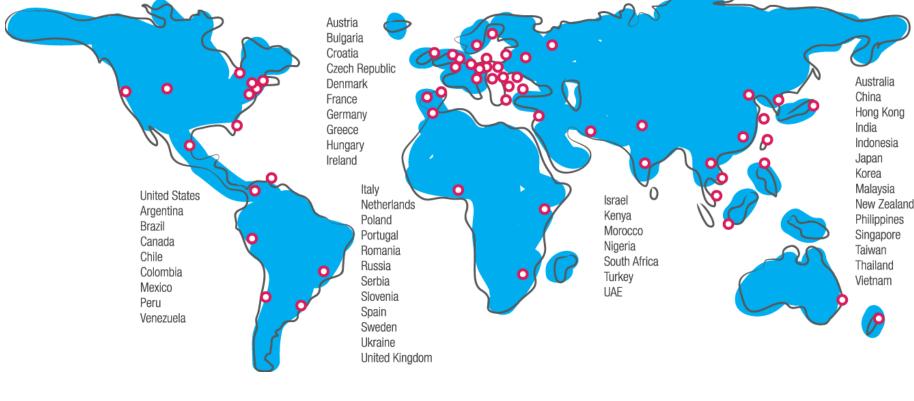




Business Opportunity Map

Value Proposition

International Data Corporation (IDC) is the premier global provider of market intelligence, advisory services, and events for the information technology, telecommunications and consumer technology markets. IDC helps IT professionals, business executives, and the investment community make fact-based decisions on technology purchases and business strategy. IDC is a subsidiary of IDG, the world's leading technology media, research, and events company.



50+ years

of experience in ICT market research

Analyze the Future

1,100+ analysts

within a global information network

110 countries

covered around the world

IDC can help you with your sales and marketing priorities

Using its accurate research methodologies and thought leadership, IDC helps ICT providers to...



3

Did you know that...

2 of the main challenges that CMOs in LA are currently facing are:



Increase the quality and quantity of leads

Increase the return on their marketing investments?

Do you know how to increase them?

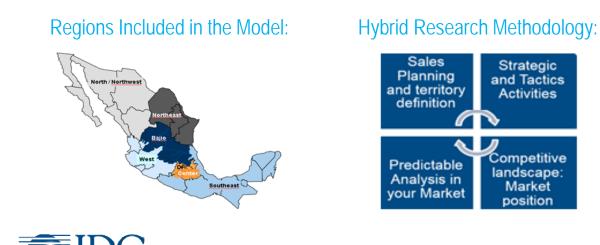




Identifying and prioritizing the market which you should be targeting is the perfect way to improve the quality/quantity of leads and the return of investment on the future marketing actions.

IDC Mexico Business Opportunity Map

This is why IDC has created **The Mexico Business Opportunity Map** which is the most complete spending guide of the IT market opportunity in Mexico. By deep-diving on quantitative information, it helps companies understand and identify geographic and industry specific opportunities in growing regions and sectors, define sales team targets and better segment their go-to-market strategies.



Industries:





Have a complete insight of the market in terms of market share, market size, competition behavior and forecast with this customized service, and be able to:



Identify new opportunities by regions, vertical segments and organization groups.



Know and quantify existing potential spending with the largest organizations in Mexico.



Design your specific account approach by industry.



Have better defined sales planning and territory strategies.



Determine the needs and profile required for your sales team to target their efforts.



Commerce IT Spending Context

Example





Of this, **\$116.**1

are invested in ERP (61%), CRM (23.2%) and Bl (15.8%) solutions

43% of companies mention that their IT Investment will stay the same in comparison to the year before, **39%** will increase it, **18%** will decrease it

DF	\$47.66 MUSD
Center	\$16.8 MUSD
Northeast	\$12.85 MUSD
North - Northeast	\$11.73 MUSD
Southeast	\$11.43 MUSD
West	\$8.3 MUSD
Bajio	\$7.41 MUSD

\$71.01 MUSD

\$45.12 MUSD

Retail

Wholesale

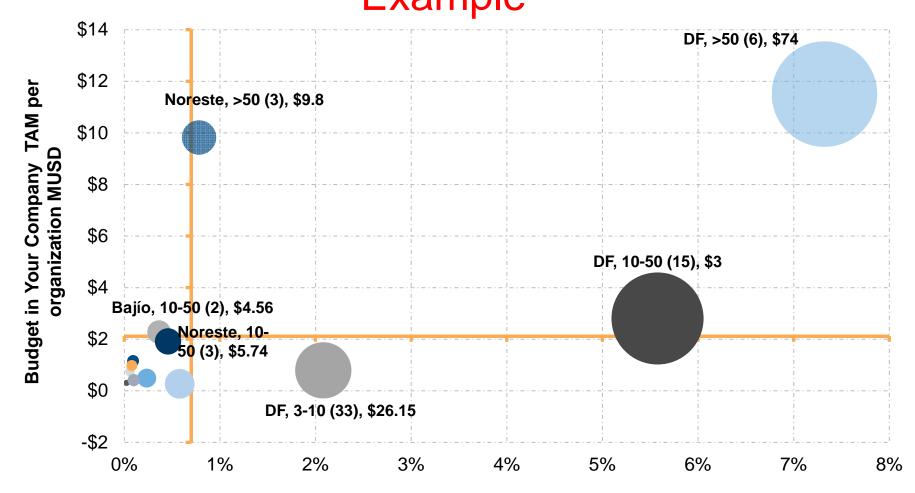


Note: Includes spending in SW licenses and consulting and implementation services Source: IDC Mexico Vertical Black Book, 2013; IDC Mexico IT Spending by State, 2013; IDC Mexico ICT Budget Benchmark in Top Organizations; IT Investment Trends



Top Finance Companies Opportunity Map

Clusters by Region and Budget Range Example



Share in Your Company Total Addressable Market



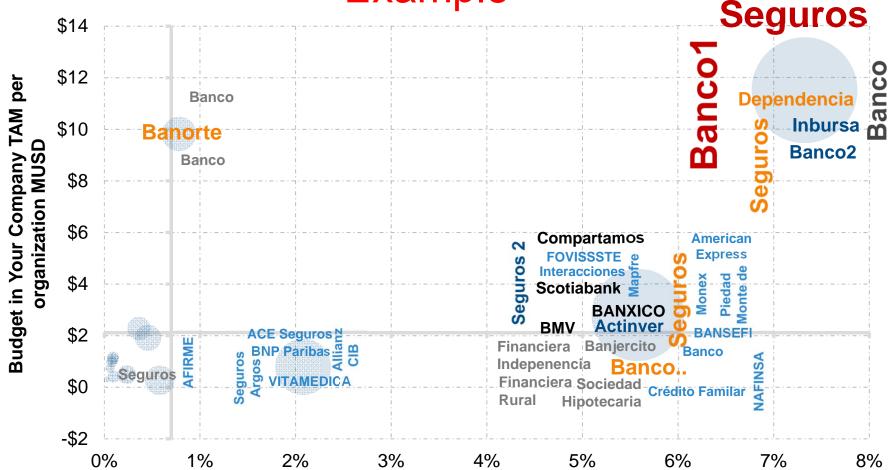
(x): Quantity of companies in that region or Budget range

Source: IDC Mexico ICT Budget Benchmark in Top Organizations

Top Finance Companies Opportunity Map

Companies within clusters

Example



Share in Your Company Total Addressable Market



Source: IDC Mexico ICT Budget Benchmark in Top Organizations

Deliverables



In-person interactive briefing addressing the published report, approximately 2h long (including Q&A), in your office.



Digital Worksheets in xls format, including all quantitative analyses from all four project stages.



Executive Document in ppt format, with approximately 30 slides, including project results, main quantitative analyses, qualitative analyses and IDC recommendations.

Contact us

For more information contact us at: idclamarketing@idc.com





